





# The role of technology in the future aircraft cabin

Dr Thomas Budd & Dr Craig Lawson FRAes

**Cranfield University** 

8 April 2021, via Zoom RAeS / Hamburg Aerospace Lecture Series











#### Hamburg Aerospace Lecture Series Hamburger Luft- und Raumfahrtvorträge

RAeS Hamburg in cooperation with the DGLR, HAW, VDI, & ZAL invites you to a lecture

#### The Role of Technology in the Future Aircraft Cabin

Dr **Thomas Budd**, Lecturer in Airport Planning and Management & Dr **Craig Lawson**, FRAeS, Senior Lecturer in Airframe Systems Design, both at Cranfield University

Online:

Lecture followed by discussion No registration required ! Online Zoom lecture Date: Thursday, 8 April 2021, 18:00 (CEST)

http://purl.org/ProfScholz/zoom/2021-04-08



Philippine Airlines business class Airbus A330-300 in tri-class configuration (Carlo Salgado, CC BY-SA , http://bit.ly/3srpnfN)

Focussing on passenger satisfaction and remaining responsive to shifts in passenger preferences and requirements is key to the design of future cabins. Awareness of the environmental impacts of aviation and the need to mitigate these effects through enhancements to operations and aircraft design has arguably never been greater. The nature of these challenges has been made even more complex by the ongoing disruption caused by COVID-19.

**New technologies** are likely to play a key role in helping overcome these barriers, and we are already seeing exciting innovations in areas including in-flight passenger **wellbeing**, **sustainability** and **personalisation**.

This presentation examines the role of **emerging technology in the future aircraft cabin**, examining onboard needs and requirements from a passenger's perspective to better understand the capabilities and potential applications of various current and future aircraft cabin technologies. **Cranfield University is inviting debate** on the pros and cons of the resulting intelligent cabin proposals.

HAW/DGLR RAeS VDI Prof. Dr.-Ing. Dieter Scholz Richard Sanderson Dr.-Ing. Uwe Blöcker



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Cranfield's global research airport offers a unique environment for transformational **research** into the aerospace sector. As one of the few universities in the world with our own airport, we are at the forefront of aerospace technology, working to address the challenges of digital aviation and rethink the airports, airlines, airspace management and aircraft of the future.



## **The Passenger Experience Laboratory**

#### At scale airport terminal environment



User trials

Innovative design and co-creation

Identification, testing and validation of airport technologies



## The Passenger Experience Laboratory

#### **Aircraft Cabin Technologies Integration Facility**





## **Cabin Development Capabilities**

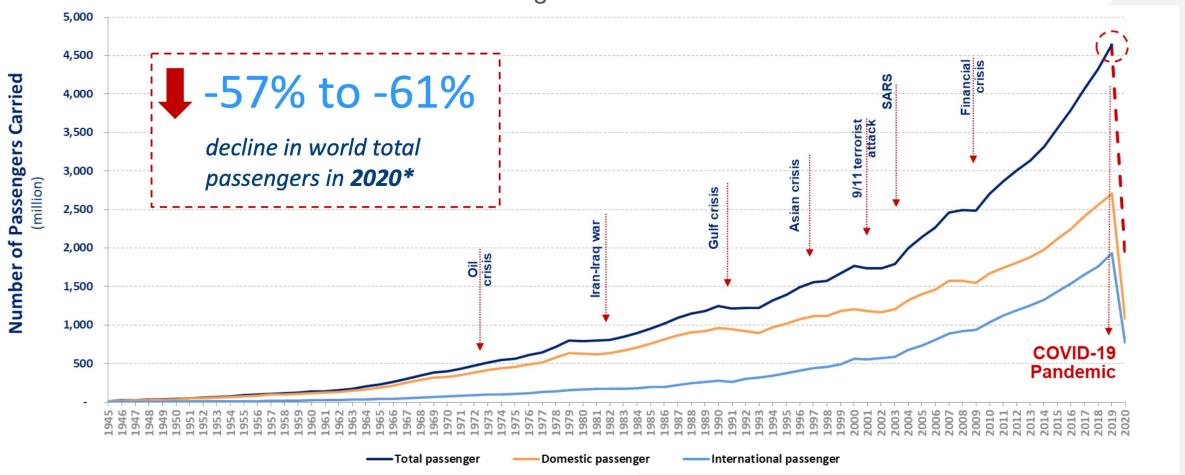
Identify & Realise viable cabin R&D streams

Verify & Validate cabin technology



## COVID-19: an unprecedented shock for aviation

World Passenger traffic evolution – 1945-2020



Source: ICAO Air Transport Reporting Form A and A-S plus ICAO estimates\*



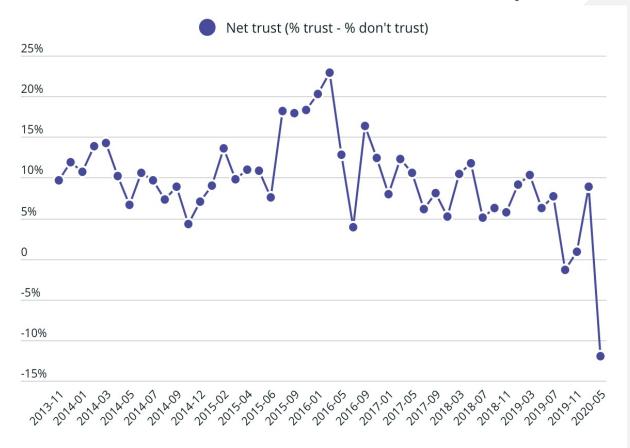
## Restoring passenger confidence is key

'Bio-safety'

Rebooking, compensation, insurance

**Quarantine, testing requirements** 

#### **UK Consumer Trust in Travel Industry**



Source: Which? Consumer Insight Tracker, Online Poll weighted to be nationally representative (UK), approx. 2,000 respondents per wave



## Some cause for optimism, but concerns remain

84% of people would not travel if there is a chance of quarantine

84% passengers 'somewhat concerned' or 'very concerned' about contracting the virus while travelling

#### **Top concerns**

65% Sitting next to infected person

59% Being in a crowded bus/train

42% Using restroom/toilet facilities

81% say they would be more likely to fly once they are vaccinated

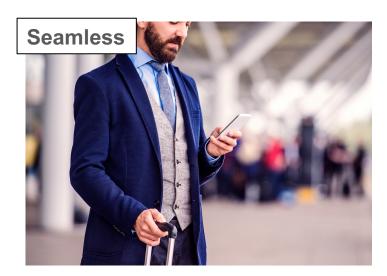
57% would wait two months or less before flying again

Source: IATA, 2020/21. Air Traveler Response to COVID-19



## Passenger experience in a new era of air travel

COVID-19 presents an opportunity to reassess and redefine the future air passenger experience for a new era of air travel







Images: Storyblocks

...but what does that mean in terms of future aircraft cabin technology?



## **Evolution, then revolution?**



2021-2035

Traditional tube-and-wing configurations with turbofan engines

2035 onwards

Radical designs, blended wing bodies, strut-based wings, hybrid and pure electric, hydrogen propulsion

Source: IATA



## **Key technology trends**



**Bio-safety** 



Connectivity & Personalisation



Wellbeing & accessibility



Sustainability



**Touchless surfaces (gesture and motion control)** 

'Bring your own device'

Visible interventions



Image: Storyblocks



## **Cleaning and disinfection**

#### **Active**

'Enhanced' sanitation

**Treatment with UV-C light** 



#### **Passive**

Antimicrobial films and adhesives (retrofitted or incorporated in the manufacturing process)



Images: Ryanair and Corsair Media Centre



## The 'always-on' passenger, connected and informed

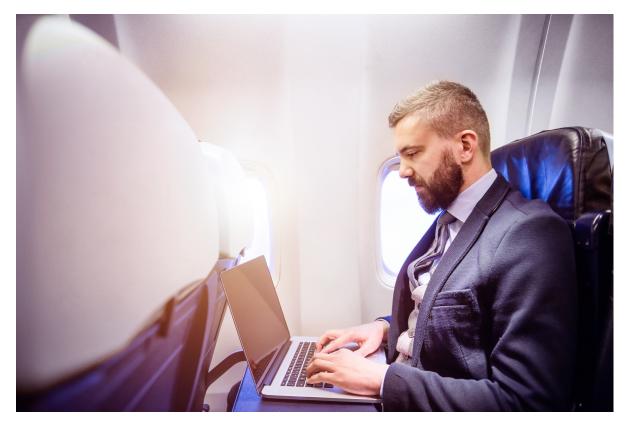


Image: Storyblocks

#### Digital expectations driven by desire for:

- Interpersonal connections
- Convenience
- Self-expression

#### Real-time information & booking

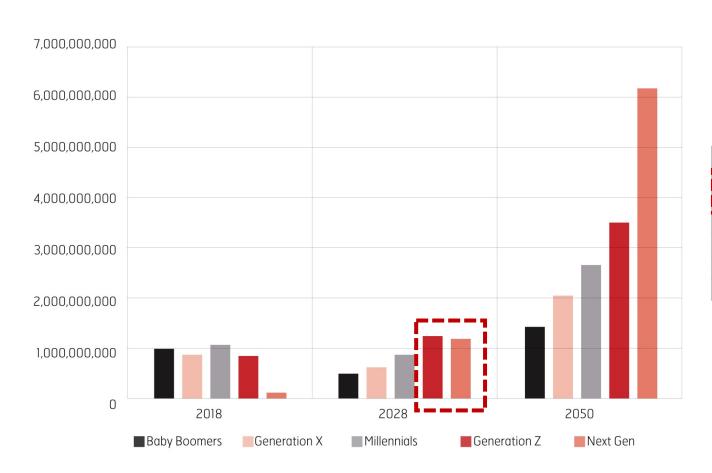
- flight status, baggage tracking, onward travel

Personalised and contextual e-commerce



## Driven by changing passenger demographics

#### Passenger Forecasts by Generation types globally to 2050



	Global Passenger Forecasts by Cohorts					
	2018	2028	2050			
Next Gen	43,000,000	1,196,000,000	6,163,598,421			
Generation Z	946,000,000	1,248,000,000	3,520,000,000			
Millennials	1,075,000,000	884,000,000	2,400,000,000			
Generation X	860,000,000	780,000,000	2,080,000,000			
Baby Boomers	989,000,000	728,000,000	1,440,000,000			
Total	4,300,000,000	5,200,000,000	16,000,000,000			



## A focus on wellbeing and accessibility

Physical wellbeing (body motion, lighting, noise, vibration, air pressure and humidity)

Mental wellbeing (fear, distress)

**Monitoring and sustainment** 

Inclusive design



Image: Apex Experience Magazine, April/May 2019
© Cranfield University 2020

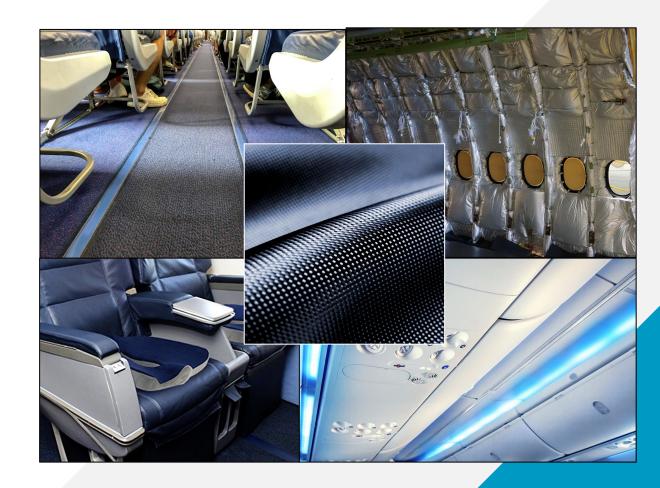


## Sustainability as the foundation

**Light and efficient structures** 

Circular economic principles

**Environmental information** 





#### **Cabin Interiors Research Activities**

Collaborative academia / industry research to accelerate TRL progression and enhance passenger experience through technology integration

- Theoretical Research
- Technology Adaptation
- Laboratory Prototypes
- VR/AR Models
- Dimensional Mock-ups
- Functional Prototypes
- On-Board Installations
- Routes to Market





#### **FUCAM: FUture Cabin for the Asian Market**

## The Challenge:

- To develop a conceptual cabin interior design dedicated to the Asian markets from 2025
- Horizon 2020 collaborative project €1.8m
- 8 Partners co-ordinated by Airbus 2016-19









#### **FUCAM** activities and areas of focus

## **Viable Solutions Brainstorming:**

- Possible Cabin Configurations
- Functional application scenarios
- Implementation assessment

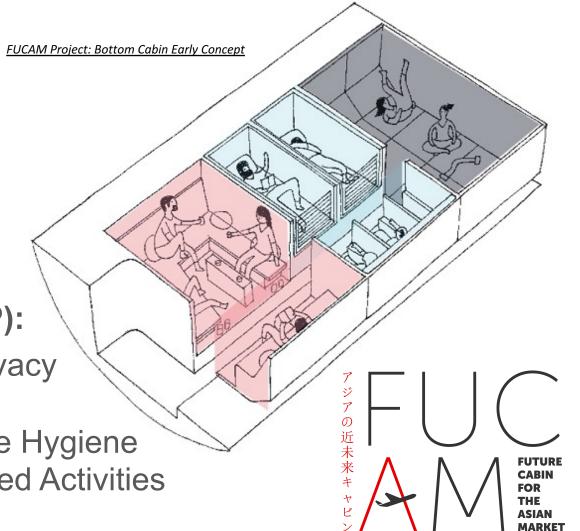
## **Different Regional Customer Needs (EU/JP):**

Seat: Physical Space / Personal Privacy

• Interaction: Individualism / Collectivism

• Lavatory: Functional Simplicity / Effective Hygiene

• Functions: Comfortable Resting / Extended Activities





## **FUCAM Enabling Technology (CU)**

#### **Cabin Technology Library:**

- A database of potential cabin technology
- Methodologically reviewed & selected
- Cabin TRL 1-3 (existing cabin tech excluded)
- Focus on technologies, not specific solutions
- 1000s reviewed, ~400 recorded
- Push and Pull modes

#### Records include:

- Time horizon
- Cost outlook
- Basic description
- Justification for cabin application

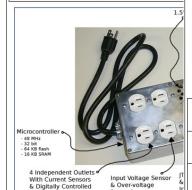
Technology Name:	Printed Lighting				
Source (Link, Ref.):	: http://www.lightsheets.net/home.html ; http://www.crugi.com/printed-light.html				
Developed By:	Various	Country of origin: USA			

#### Description

A novel technology involves spraying electroluminescent ink onto various surfaces, which may even be touched by hand. The light-emitting material consists of a phosphorescent compound that has been processed at a nano-molecular level and emits light when exposed to weak electrical current. Produces pleasant light at the intensity directly related to the strength of supplied current.

Technology Name:	Distributed Acoustic Conve
Source (Link, Ref.):	https://resenv.media.mit.edu/plug/
Developed By:	Massachusetts Institute of Technology

The system, originally developed for the special service of reduce the annoyance to working colleagues, delivers actions eathering and cancelling. This is achieved through list in a particular location where a conversation takes place, a to mask the spoken content and reduce the overall volume aparts of the office. The system relies on a network of speaks room, and a software module that defines active sound mast





Example application of printed light in a public building.

Readiness Level: See TRL Criteria	TRL 4-6 (Lab Phase)	Iustification:  Offers extremely light weight and volume of install lighting, unprecedented freedom for visual design, a the delivery of light where current solutions cannot be supported by the delivery of light where current solutions cannot be supported by the support of th		
Time Horizon: Approximate	5 - 9 years	reach.  Barriers: The risks of applying large areas of electrically		
Cost Outlook: Approximate	Low	conductive material within cabin need to be studie and mitigated (some work already done by vendors needs to be qualified for aerospace use.		

A small (palm-sized) module delivering the described functionality

Readiness Level: See TRL Criteria	TRL 4-6 (Lab Phase)	Iustification: Allows creating "local" conference areas at passenges seats through enclosing their confidential discussions within aural volumes, without the help of physica
Time Horizon: Approximate	5 - 9 years	separators or the need for dedicated conference rooms  Barriers:
Cost Outlook: Approximate	Low	<ul> <li>Currently developed and tested within the lab for a standard office environment within the building. No initially considered for use within aircraft cabin – are: for further development.</li> </ul>



## **FUCAM Enabling Technology (CU)**

#### **Data Framework - Cabin Breakdown Structure:**

- A Top-Level breakdown of cabin components
- Unrelated to any particular OEM product
- Used for aircraft-level impact assessment
- Facilitates the allocation of new technology for cabin integration

#### Structure:

- 9 Top-Level Categories
- 30 Sub-Categories

Domain	Cat.#	t.# CBS Category Designation		Topic Name		
1. Cabin Core & In-Flight	01 Cabin Management System		Ref.	Control Panels / User Interface / Input		
Entertainment System	200		В	Processing Units & Control Modules		
Elements			c	System Interfaces & Data Connectors		
			D	Servers & Mass Memory Systems		
	02	Connectivity (Data Transfer)	Α	On-Board - Wired		
		Comments (Date Transier)	B	On-Board - Wireless		
	03	Satellite Communication Services	Α	Satellite Radio		
			В	Satellite TV		
			c	Satellite Communication (External)		
	04	User Interfaces / PSU	A	Device & Data Ports		
		oser interfaces / P30	В	Buttons & Switches		
			c	Control Panels		
		California de Caracita		Video Monitoring		
	05	Cabin Monitoring & Security	A B	Audio Monitoring		
			С	Chemical Sensors		
			D	Movement/Motion Monitoring		
	,		E	Other Security Equipment		
	06	Cabin Communication	A	Crew Intercom		
			В	Passenger Address		
	,		С	Signs, Indicators & Plackards		
	07	Playback / Output (CMS & IFE)	A	Display / Visualisation Systems		
			В	Audio Systems		
			С	Printers & Other Physical Outputs		
	08	Information Solutions	A	Flight Information		
ar on ar area and			В	Passenger Tools		
2. Cabin Electrical	01	Cabin Power Systems	Α	Power Network Architectures		
Systems		***	В	Power Generation		
			C	Power Distribution		
			D	Power Storage		
			E	Charging Plugs & Sockets		
			F	Safety Means		
	02	Galley	А	Beverage Preparation		
		1000	В	Food Chilling Equipment		
			С	Food Warming Equipment		
			D	Food Storage & Dispensing		
			E	Waste Storage & Processing		
3. Environmental Control	01	Cabin Lighting	Α	Light Sources		
		* 100 P. S.	В	Lighting Architecture & Controls		
	02	Cabin Air	А	Air Ventilation		
			В	Air Conditioning		
			c	Air Distribution		
	03	Cabin Aural Envirnment	Α	Noise Suppression		
	04	Oxygen Systems	Α	Passenger Oxygen		
			В	Cabin Crew Oxygen		
	05	Smoke & Fire Systems	A	Smoke Detection		
	03	Silvine & File Systems	В	Smoke Containment		
			-			
			С	Fire Extinguishing Systems		
		1	D	Fire Prevention Means		



## FUCAM lower concept cabin (Airbus)

Ultra – light, thin, flexible HD displays
Paper – thin flexible tablet computer

Partner: bottom cabin interior design

Cranfield: technology application

scenarios



Biometric boarding pass sensorBiometric authenticationBaggage reminder system

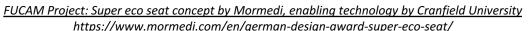
FUCAM Project: Bottom Cabin Relaxation Area, Spatial Visualisation



## **FUCAM** super-economy seat (Mormedi)

- High density flexible bench seat concept
- Mormedi's FUCAM seat was awarded Excellent Product Design recognition in the 2020 German Design Awards: Aviation, Maritime, Rail category



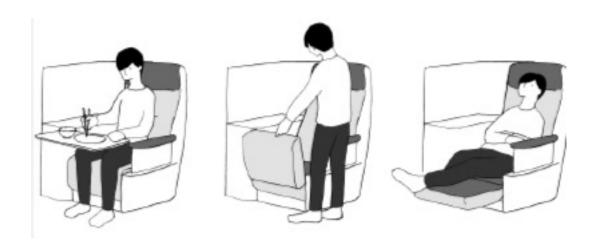






## **FUCAM Za-isu Seat (Jamco)**

- Za-isu traditional Japanese seating chair
- New premium class opportunities
- Interchangeable hard/soft seat cushions
- Accessible hand luggage
- Patented table and seat features



FUCAM Project: Super eco seat concept by Mormedi, enabling technology by Cranfield University <a href="https://www.jamco.co.jp/en/news/ir news/COPY-COPY-COPY-ir news-1615776096950769597/main/0/link/79th%20Term%20Business%20Report.pdg">https://www.jamco.co.jp/en/news/ir news/COPY-COPY-COPY-ir news-1615776096950769597/main/0/link/79th%20Term%20Business%20Report.pdg</a>





## **ATI Future Cabin Opportunities**

## **Aerospace Technology Institute**



- Creates UK technology strategy
- Funds R&D through UK Department for Business, Energy & Industrial Strategy

- UK Cabin Interiors £2bn
- Tech strategy report 2019 by 'Achieving the Difference' and Cranfield University





#### Introduction

The UK has an estimated turnover exceeding £2bn in the cabin interiors market. Given the breakneck progress of technology in other areas of aircraft design and manufacture, and the need to reduce the environmental impact of aviation, the cabin interiors market is ripe for innovation. In this INSIGHT, the ATI sets out the rationale and opportunity for more innovation in cabin interiors based on market assessment, economic potential and the UK's strong position.

The analysis identifies five technology themes that show great promise for growth and alignment with UK capabilities; it then describes 32 specific high-potential technologies that sit below these themes. This INSIGHT initiates a clear plan to catalyse innovation in UK cabin interiors. The ATI will engage throughout the supply chain to support the formation of collaborations and technology projects, and drive disruptive innovation through new and existing mechanisms.



https://www.thedifference.co.uk/

https://www.ati.org.uk/media/zdkpeumi/insight 14-the-uk-cabin-opportunity.pdf



## **ATI Future Cabin Opportunities**

Technology Prioritization by GE/McKinsey Matrix

### Passenger Cabin Prospects:

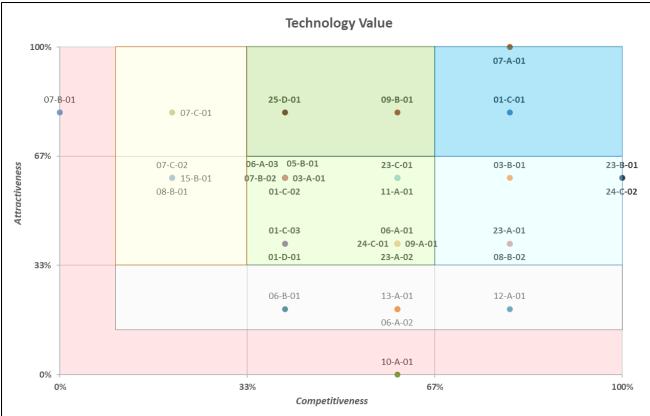
- Full Cabin Equipment Breakdown
- Identification of Potential Solutions

#### **Assessment of Relevant Technology:**

- Cabin Application Assessment
- Technology Value Ranking
- Detailed Roadmaps

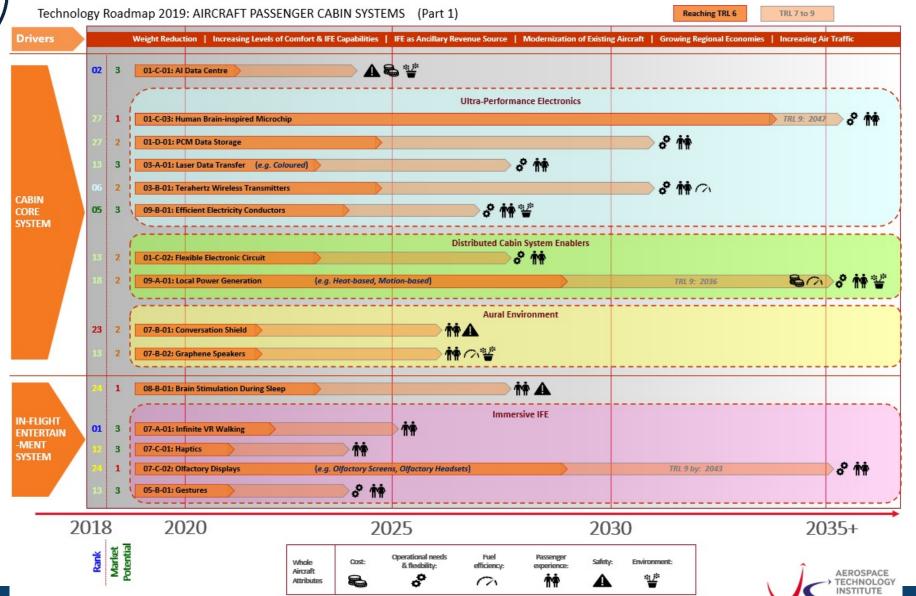


achievingthedifference



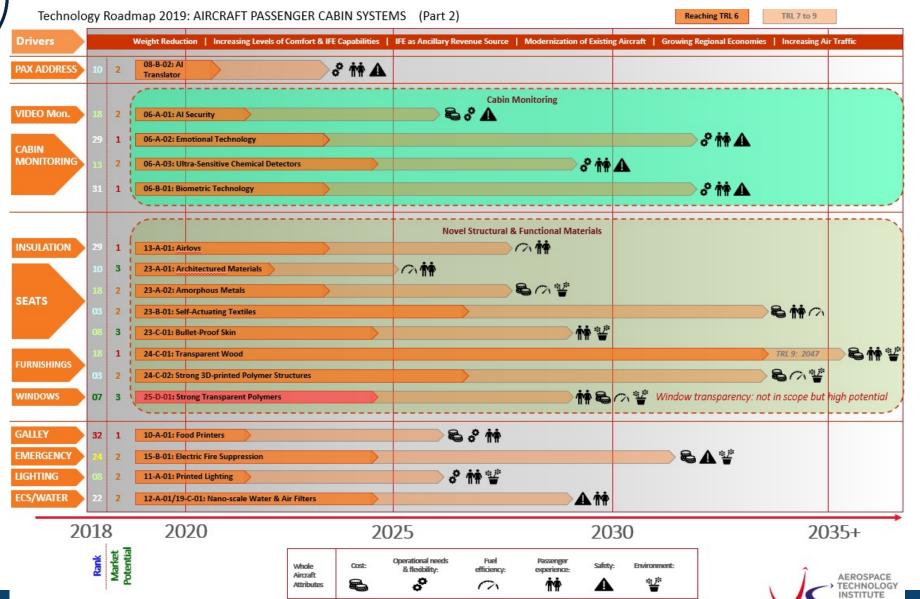


## **ATI Study Output**





## **ATI Study Output**





## **Future Cabin Design Method (PhD Project)**

#### **Multi-faceted motivation:**

- Offer unprecedented levels of PAX satisfaction
- Ensure tangible Carrier revenue growth
- Meet OEM stakeholder values & needs
  - → Strategic dominance for all involved

#### **Bespoke Methodology:**

- Demonstrating MCDA for Cabin Design
- Building upon the latest approaches
- Simplicity / industrial applicability

ltem	Туре	4.4-1: Super- Skin	4.4-4: Hydration Sensor	4.7-4: Graphene Speakers	4.13: Olfactory Technology	4.18-1: Audio Brain Stimulation	4.18-2: Anti- Jetlag Goggles	Unit
	ii. T	otal Profit	oer Flight (Cru	uise Time) -	Before Payl	back		
	1	Cru	ise Time Profit	t, per-Passe	nger:			
- Short Range:		-€ 0.02	€ 0.09	€0.06	-€ 0.03	€ 0.00	€ 0.15	EUR / PAX
- Intermediate Range 1:		-€ 0.09	€ 0.63	€ 0.27	€ 0.19	€ 0.02	€1.02	EUR / PAX
- Intermediate Range 2:		-€ 0.20	€1.35	€ 0.56	€ 0.47	€ 0.04	€ 2.19	EUR / PAX
- Long Range:		-€ 0.34	€ 2.24	€0.97	€ 0.65	€ 0.07	€ 3.64	EUR / PAX
		Cruise	Time Profit, w	hole Cabin (	all PAX):			
- Short Range:		-€5	€27	€17	-€ <b>1</b> 0	€0.9	€ 45	EUR
- Intermediate Range 1:		-€ 29	€192	€83	€57	€6	€312	EUR
- Intermediate Range 2:		-€ 61	€413	€172	€143	€13	€ 669	EUR
- Long Range:		-€ 103	€ 684	€ 297	€198	€22	€1,112	EUR
	iii.	Total Profit	per Flight (C	ruise Time)	- After Payb	ack		
		Cru	ise Time Profit	t, per-Passe	nger:			
- Short Range:		-€ 0.01	€ 0.09	€ 0.06	-€ 0.02	€ 0.00	€ 0.16	EUR / PAX
- Intermediate Range 1:		-€ 0.07	€ 0.64	€ 0.30	€ 0.29	€ 0.02	€1.11	EUR / PAX
- Intermediate Range 2:		-€ 0.15	€1.37	€ 0.63	€ 0.69	€ 0.05	€ 2.38	EUR / PAX
- Long Range:		-€ 0.25	€ 2.27	€1.08	€ 1.02	€0.08	€ 3.96	EUR / PAX
<u> </u>		Cruise	Time Profit, w	hole Cabin (	all PAX):			
- Short Range:		-€4	€27	€19	-€5	€1	€ 49	EUR
- Intermediate Range 1:		-€22	€ 195	€93	€89	€7	€ 340	EUR
- Intermediate Range 2:		-€ 45	€419	€ 193	€ 211	€16	€ 728	EUR
- Long Range:		-€77	€ 695	€ 332	€ 311	€ 26	€1,211	EUR
			iv. Profits	per vear				
		€0	€ 609	€ 293	€81	€ 20	€995	EUR / Seat
Pre-payback Yearly Profit		€0	€ 186,503	€89,510	€ 24,882	€ 6,100	€ 304,442	EUR
		€0	€619	€ 324	€ 596	€ 64	€1,086	EUR / Seat
Post-payback Yearly Profit		€0	€ 189,354	€ 99,247	€ 56,725	€7,129	€ 332,293	EUR



## **Bizjet Cabin Concept**

#### **VTOL Hybrid-Electric Business Jet:**

- Industry-funded Group Design Project
- Joint CS-23 & CS-27 Certification
- Dedicated MSc candidate for Cabin Design Development & Integration



E-Starling Cabin Concept by a Cranfield MSc student

## **Tasks Performed:**

- Cabin Concept Development
- Detailed CAD: structures, systems, maintenance
- Certification Compliance & Safety assessment



E-Starling by SAMAD Aerospace https://www.samadaerospace.com/estarling/

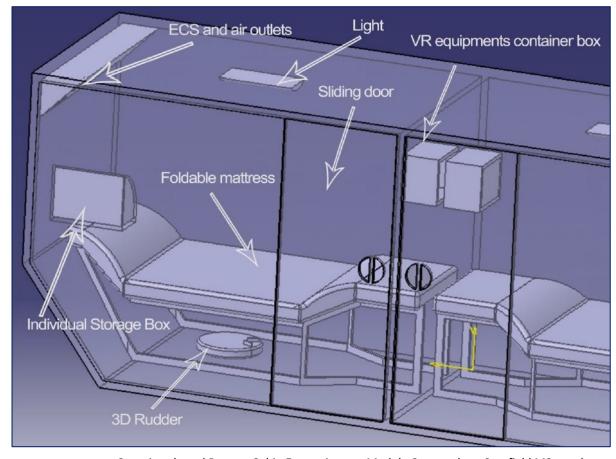


### Passenger value:

- Entertainment
- Seclusion & Privacy
- Resting & Relaxation

#### **Stakeholder value:**

- Significant ancillary revenue potential
- Modularity (container-based)
- Maintainability (easy access)



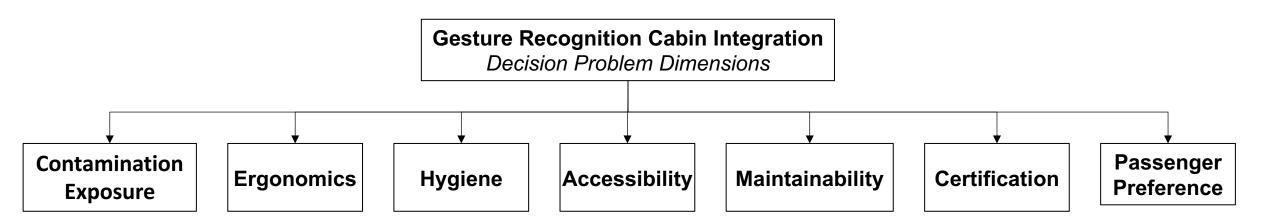
Container-based Bottom Cabin Entertainment Module Concept by a Cranfield MSc student

Easy implementation (no significant structural re-design)



## **Cabin Biosafety:**

- Individual MSc Research Project
- Considers a variety of means for tackling COVID-19 spread in cabin
- Technology Assessment to establish suitable implementation options

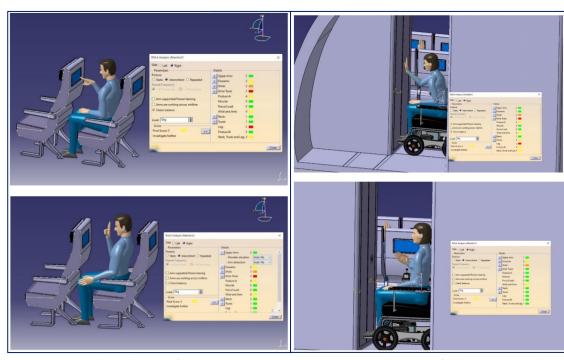




## **Biosafe Tech Integration**

#### **Biosafety Technologies considered:**

- Gesture-Recognition Technology
- Touchless Cabin Interfaces
- Active Disinfection
- Passive Sanitisation
- Bio-Resistant Polymers
- Air & Water Treatment/Filtration



<u>Cabin-wide Biosafe Gesture Recognition System Concept by a Cranfield AVD MSc student</u>

## Thank you for your attention!

Seamless Journey and the Passenger Experience Laboratory, DARTeC





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